

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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**In re:** : Chapter 11  
: Case No. 09-50026 (REG)  
**GENERAL MOTORS CORP., et al.,** : Jointly administered  
**Debtors.** :  
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**WITHDRAWAL OF SUPERVALU'S RESPONSE AND RESERVATION OF  
RIGHTS REGARDING DEBTORS' ASSUMPTION NOTICE AND PROPOSED  
CURE AMOUNT AND SUBMISSION TO CURE DISPUTE RESOLUTION  
PROCESS**

SUPERVALU INC. (a) withdraws its Response and Reservation of Rights Regarding Debtors' Assumption Notice and Proposed Cure Amount dated June 18, 2009 (Dkt. No. 1857) ("Response"), (b) but continues to reserve its rights identified in the Response, including payment of accrued Incentive Payments (as defined and discussed in the Response), and (c) agrees to submit the matter to the Cure Dispute Resolution Process.

Dated: June 26, 2009

WESTERMAN BALL EDERER MILLER  
& SHARFSTEIN, LLP

By: s/Eric G. Waxman III

Eric G. Waxman III  
170 Old Country Road, Suite 400  
Mineola, New York 11501  
(516) 622-9200 (telephone)  
(516) 622-9212 (facsimile)

*Attorneys for SUPERVALU INC.*